

3.1.1.9. Projects Pipeline

This page displays the projects in a **Kanban view**, grouped by their current status: **New**, **Active**, **Completed**, and **Canceled**. Each column represents one of these statuses and contains the corresponding projects.

It shows the total estimated profit of the project below the Status.

Projects can be moved between statuses using **drag and drop**, allowing quick updates to their progress.

Each project card shows key information such as:

- Project code and name
- Customer name
- Estimated Revenue (R), Estimated Cost (C), and Estimated Profit (P)
- Assigned project manager (if any)



The **project statuses** shown here (New, Active, etc.) are defined in the **Project Status Master**, where their names and sequence order can be set. This sequence controls the left-to-right order of columns on the screen.

Projects Pipeline

Project Manager: Company: Exclude Templates:

New	Active	Completed	Canceled
Total Profit: 822,157.14 AED	Total Profit: 1,093,818.01 AED	Total Profit: 0.00 AED	Total Profit: 0.00 AED
<p>BLD00000002 CONCRETE WORKS (Milest moon link llc R: 478,296.03 AED; C: 408,242.85 AED; P: 70,05 < without project manager ></p> <p>IFD00000002 New project 123 Smart Choice R: 306,508.01 AED; C: 235,555.00 AED; P: 70,95 < without project manager ></p> <p>MEP00000002 K4 New contracting Smart Choice R: 0,00 AED; C: 0,00 AED; P: 0,00 AED Danish</p> <p>MEP00000003 JBT Test Osama Syed R: 133,190.10 AED; C: 1,200.00 AED; P: 131,990 < without project manager ></p> <p>0000000019 Landscaping Project Templat < company not specified > R: 211,406.00 AED; C: 162,620.00 AED; P: 48,78 < without project manager ></p> <p>0000000020 MEP Project Template < company not specified ></p>	<p>BLD00000001 moon link #1231 moon link llc R: 3,414,337.97 AED; C: 2,857,458.00 AED; P: 556,8 Yusuf</p> <p>BLD00000003 Al Hamra Falcon Island - Al Ham XYZ Contracting R: 315,008.00 AED; C: 239,520.00 AED; P: 75,488.0 Nellai</p> <p>IFD00000001 Villa #115 - Al Hamra Village RA Osama Syed R: 968,170.99 AED; C: 744,746.91 AED; P: 223,424 < without project manager ></p> <p>IFD00000003 DAMAC Towers by Paramount F Damac R: 424.00 AED; C: 212.00 AED; P: 212.00 AED Nick</p> <p>MEP00000001 KPK International - Warehouse KPK International R: 1,424,073.96 AED; C: 1,186,260.00 AED; P: 237,8 Pavel</p>		

To exclude projects that were created as templates from the Kanban view, enable the **Exclude Templates** option.

Projects Pipeline

Project Manager: Company: Exclude Templates:

When this option is checked:

- Projects marked as templates (such as "Landscaping Project Template" or "MEP Project Template") will be hidden from all status columns.
- Only active, non-template projects will remain visible in the pipeline, making it easier to focus on actual project execution.

Template CnC - Bill No : 01 - PRELIMINARIES (Project)

Main [Accepted Variation Rows](#) [Budget Estimates Versions](#) [Cash Flow Plan Versions](#) [Project Estimates Versions](#) [Project Notifications](#) [Project Schedule Versions](#) [Project Documents](#)

Save and close Save Generate -

Main Parameters **Project Team** **Project Tasks** **Estimates** **Project Documents** **Diagrams** **Drawings & Approvals** **Projects Payment Stages**

Customer: Status: **New** [Change Status](#) **Template**

Contract: Folder: Code: